

PAKISTAN HOTELS DEVELOPERS LIMITED
FINANCIAL HIGHLIGHTS

	2019	2018	2017	2016	2015	2014
	----- Rupees '000 -----					
Sales and services - Net	480,539	416,798	349,968	740,512	681,889	568,620
(Loss) / Profit before tax	55,634	(11,962)	(6,322)	203,057	191,043	137,639
Finance cost	4,235	9,749	3,154	324	4,440	3,608
PBIT	59,869	(2,213)	(3,168)	203,381	195,483	141,247
(Loss) / Profit after tax	28,085	(16,967)	(10,917)	133,246	140,560	92,044
Financial position						
Current assets	95,498	119,464	132,079	155,462	201,406	211,712
Less: Current liabilities	99,994	161,630	152,867	86,135	76,738	95,117
Net working capital	(4,496)	(42,166)	(20,788)	69,327	124,668	116,595
Fixed assets - net	9,637,494	4,900,613	4,920,787	4,955,950	4,287,788	4,324,538
Investments						
Other non-current assets	6,080	6,080	6,080	5,310	5,310	3,683
TOTAL	9,639,078	4,864,527	4,906,079	5,030,587	4,417,766	4,444,816
Other non-current liabilities	276,825	223,407	245,873	269,588	229,560	252,509
Shareholders equity	9,362,253	4,641,120	4,660,206	4,760,999	4,188,206	4,192,307
Statistics						
Number of rooms	400	400	400	397	397	413
Room occupancy %	22.74	21.59	22.92	49.64	43.64	35.16
Number of employees	157	138	137	211	197	178
(Loss) / Earning per share (Rs.)	1.56	(0.94)	(0.61)	7.4	7.81	5.11
Break up value per share (Rs.)	520.12	257.84	258.9	264.5	232.68	232.91
Market value per share (Rs.)	147	107.50	78.76	98.68	92.00	76.83
Dividend per share (Rs.)	1.00	-	-	11.00	8.00	8.00
Ratios						
ROCE (%)	0.64	(0.05)	(0.07)	4.27	4.67	3.37
ROA (%)	0.29	(0.35)	(0.22)	2.65	3.18	2.07
Current ratio	0.96	0.72	0.86	1.8	2.62	2.23
Net (loss) / profit margin (%)	5.84	(4.07)	(3.12)	17.99	20.61	16.19